

KEY INDICATORS REPORT

Date Prepared: 8/5/24

Provider Name: Front Porch



Chief Executive Officer Signature

Please attach an explanatory memo that summarizes significant trends or variances in the key operational indicators.

	FY20	FY21	FY22	FY23	FY24	Projected FY25	Forecast				Preferred Trend Indicator
							FY26	FY27	FY28	FY29	
OPERATIONAL STATISTICS											
1. Average Annual Occupancy by Site (%)	See attach										N/A
MARGIN (PROFITABILITY) INDICATORS											
2. Net Operating Margin (%)	8.14%	-4.88%	8.31%	6.76%	8.73%	19.77%	20.21%	20.66%	21.11%	21.57%	↑
3. Net Operating Margin - Adjusted (%)	19.37%	9.76%	22.26%	16.50%	17.75%	23.47%	21.76%	19.99%	18.17%	16.30%	↓
LIQUIDITY INDICATORS											
4. Unrestricted Cash and Investments (\$000)	277,647	382,570	542,427	466,875	467,761	466,000	489,935	513,282	537,796	563,536	↑
5. Days Cash on Hand (Unrestricted)	902	1343	693	562	556	522	515	505	496	488	↓
CAPITAL STRUCTURE INDICATORS											
6. Deferred Revenue from Entrance Fees (\$000)	42,977	41,090	225,133	239,011	241,991	250,000	253,000	256,000	259,000	262,000	N/A
7. Net Annual E/F proceeds (\$000)	16,216	5,629	53,342	36,418	35,524	34,795	39,795	44,795	49,795	54,795	N/A
8. Unrestricted Net Assets (\$000)	231,336	340,913	677,122	642,950	688,443	700,000	725,000	750,000	775,000	800,000	N/A
9. Annual Capital Asset Expenditure (\$000)	31,383	19,730	83,387	94,700	116,729	122,115	95,000	90,000	85,000	85,000	N/A
10. Annual Debt Service Coverage Revenue Basis (x)	-2.70	17.88	18.32	-0.94	4.47	1.50	5.14	5.87	6.65	7.47	↑
11. Annual Debt Service Coverage (x)	5.80	6.95	5.50	4.27	4.51	2.83	3.75	4.00	4.25	4.25	↑
12. Annual Debt Service/Revenue (%)	6.25	2.68	5.32	5.75	4.40	4.87	4.40	3.97	3.59	3.23	↓
13. Average Annual Effective Interest Rate (%)	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	↑
14. Unrestricted Cash & Investments/ Long-Term Debt (%)	148.70	204.00	129.53	113.95	117.00	121.90	130.72	139.75	149.48	159.97	↑
15. Average Age of Facility (years)	12.49	12.53	8.78	7.17	7.85	7.07	6.56	6.06	5.59	5.14	↓